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Monthly Competition Law News

立方竞争法观察月刊

September, 2026

2026 年 9 月

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By Lifang & Partners

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Domestic News 国内要闻

SAMR Publishes Administrative Penalty Decision in Abuse of Market Dominance Case against Zhangjiachuan Hui Autonomous County Zhongyuan Gas Co., Ltd.

On September 28, 2026, the State Administration for Market Regulation ("**SAMR**") published the administrative penalty decision in the abuse of market dominance case against Zhangjiachuan Hui Autonomous County Zhongyuan Gas Co., Ltd. On October 21, 2024, the Gansu Administration for Market Regulation ("**the Gansu AMR**") initiated the investigation and docketed this case. Upon investigation, from April 2023 to September 2024, the company abused its dominant position in the urban piped gas supply market within the administrative jurisdiction of Zhangjiachuan Hui Autonomous County. In the course of providing piped gas services, the company failed to clearly inform users of their right to choose and required new residential users to install stainless steel corrugated flexible hoses for connecting gas appliances (including connectors and other connection materials) supplied by the company, while charging relevant fees. Such conduct constituted the tying of goods without legitimate justification, thereby eliminating or restricting market competition and harming consumer interests. Taking into account the company's active cooperation with the investigation and its implementation of rectification measures, the Gansu AMR imposed a reduced penalty in accordance with the law: the company was fined an amount equivalent to 2% of its sales revenue in 2023, and its illegal gains of RMB 113,138.07 were confiscated, bringing the total amount of the fine and confiscation to RMB 247,697.82. (More)

市场监管总局发布张家川回族自治县中源燃气有限责任公司滥用市场支配地位案行政处罚决定书

2026 年 9 月 28 日，国家市场监督管理总局（"**市场监管总局**"）发布张家川回族自治县中源燃气有限责任公司滥用市场支配地位案行政处罚决定书。2024 年 10 月 21 日，甘肃省市场监督管理局（"**甘肃局**"）对本案立案调查。经查，2023 年 4 月至 2024 年 9 月，当事人滥用其在张家川回族自治县行政管辖区域城市管道燃气供应市场的支配地位，在提供管道燃气服务供应过程中未明确告知用户具有选择权，强制为新居民用户安装其提供的燃气用具连接用不锈钢波纹软管

（含接头等连接材料）并收取相关费用，属于实施了没有正当理由搭售商品行为， 排除、限制了市场竞争，损害了消费者利益。考虑到当事人积极配合调查、开展整改工作，甘肃局依法适用从轻处罚，处当事人 2023 年度销售额 2%的罚款，没收违法所得 113,138.07 元，罚没金额合计 247,697.82 元。(查看更多)

SAMR Publishes Administrative Penalty Decision in Monopoly Agreement Case Involving Five Ready-Mix Concrete Companies in Linzhi, Xizang

On September 24, 2026, the SAMR published the administrative penalty decision in the monopoly agreement case involving Lantian Ready-Mix Concrete Co., Ltd. of Linzhi City, Xizang and four other ready-mix concrete companies. On November 19, 2021, the Xizang Autonomous Region Administration for Market Regulation ("**the Xizang AMR**") initiated the investigation and docketed this case. Upon investigation, on March 1, 2021, Lantian Ready-Mix Concrete Co., Ltd. of Linzhi City, Xizang, Hongxin Concrete Co., Ltd. of Linzhi City, Xizang, Pengfeng Construction Materials Co., Ltd. of Linzhi City, Xiaoxiang Construction Materials Co., Ltd. of Linzhi City, and Tengyun Ready-Mix Concrete Co., Ltd. of Linzhi City were operators in competitive relations in the ready-mix concrete sales market in Linzhi City; the aforementioned companies entered into a monopoly agreement to fix the selling prices of ready-mix concrete and restrict the quantity of ready-mix concrete sold, but did not implement the said monopoly agreement. The foregoing conduct violated Article 13, Paragraph 1, Items 1 and 2 of *the Anti-Monopoly Law of the People's Republic of China* (prior to the amendment), and therefore the Xizang AMR imposed a fine of RMB 500,000 on each of the four companies and applied the leniency program to Tengyun Ready-Mix Concrete Co., Ltd. of Linzhi City, granting it exemption from penalty. (More)

市场监管总局发布西藏林芝市蓝天混凝土有限责任公司等五家混凝土企业达成垄断协议案行政处罚决定书

2026 年 9 月 24 日，市场监管总局发布西藏林芝市蓝天混凝土有限责任公司等五家混凝土企业达成垄断协议案行政处罚决定书。2021 年 11 月 19 日，西藏自治区市场监督管理局（"**西藏局**"）对本案立案调查。经查，2021 年 3 月 1 日，林芝市蓝天混凝土有限责任公司与西藏林芝市宏鑫混凝土有限公司、西藏林芝市鹏丰建材有限公司、林芝市潇湘建材有限公司和林芝腾云商品混凝土有限公司在林芝市混凝土销售市场是具有竞争关系的经营者，上述企业达成了固定混凝

土销售价格和限制混凝土销售数量的垄断协议，但未实施该等垄断协议。上述行为违反了修改前《中华人民共和国反垄断法》第十三条第一款第一项和第二项的规定，因此西藏局对四当事人分别处以500,000元罚款，对林芝腾云商品混凝土有限公司适用宽大制度、免除处罚。（查看更多）

SAMR Publishes Administrative Penalty Decision in Monopoly Agreement Case Involving Two Gas Companies in Jiangjin District, Chongqing

On September 24, 2026, the SAMR published the administrative penalty decision in the case involving two gas companies in Jiangjin District, Chongqing that entered into and implemented a monopoly agreement. On October 8, 2024, the Chongqing Administration for Market Regulation ("**the Chongqing AMR**") initiated the investigation and docketed this case. Upon investigation, on August 1, 2020, Chongqing Deshun Gas Co., Ltd. and Fanglinghuo Gas Co., Ltd. of Jiangjin District, Chongqing commenced operations as a joint operating entity immediately after entering into the agreement, and the joint operating entity carried out activities in accordance with the unified business plan stipulated in the Joint Operation Agreement. The Chongqing AMR held that, the two companies agreed in the Joint Operation Agreement to implement a system of unified management, unified procurement, unified sales, unified settlement and unified distribution, and that the above-mentioned conduct restricted and excluded competition between the two business operators, distorted prices as signals for the allocation of market resources, disrupted the competitive order in the relevant markets, harmed consumer interests, and impaired the effective functioning of markets in allocating resources, in violation of Article 17 of *the Anti-Monopoly Law of the People's Republic of China*. Taking into account the active cooperation of and prompt rectification by the two companies, the Chongqing AMR applied a reduced penalty to both of them, confiscating their illegal gains and imposing fines equivalent to 2% of their 2023 sales revenue, in the aggregate amounts of RMB 210,855 and RMB 145,892, respectively. (More)

市场监管总局发布重庆市江津区两家燃气企业达成并实施垄断协议案行政处罚决定书

2026年9月24日，市场监管总局发布重庆市江津区两家燃气企业达成并实施垄断协议案行政处罚决定书。2024年10月8日，重庆市市场监督管理局（"**重庆局**"）对本案立案调查。经查，2020年8月1日，重庆德顺燃气有限责任公司和

重庆市江津区方灵活燃气有限公司签订协议后即开始以联营体形式开展经营，联营体按照《联合经营协议》约定的统一经营方案开展活动。重庆局认为，两公司通过签订《联合经营协议》约定两家公司实行统一管理、统一采购、统一销售、统一结算、统一分配制度，该行为限制、排除了两家经营者相互之间的竞争，使得价格作为市场资源配置的信号失真，破坏了相关市场的竞争秩序，损害了消费者利益，影响了市场配置资源作用的有效发挥，违反《中华人民共和国反垄断法》第十七条。考虑到两公司积极配合并及时整改，重庆局对二者适用从轻处罚，没收违法所得并处当事人 2023 年销售额 2%的罚款，分别合计 210855 元和 145892 元。（查看更多）

SAMR Publishes Administrative Penalty Decision in Monopoly Agreement Case Organized by Suqian Commodity Ready-Mix Concrete Industry Association Involving 17 Ready-Mix Concrete Companies

On September 22, 2026, the SAMR published the administrative penalty decision in the case in which the Suqian Commodity Ready-Mix Concrete Industry Association organized 17 ready-mix concrete companies to enter into a monopoly agreement. On June 3, 2019, the Jiangsu Administration for Market Regulation ("**the Jiangsu AMR**") initiated the investigation and docketed this case. Upon investigation, on May 5, 2019, the Suqian Commodity Ready-Mix Concrete Industry Association consulted with its 17 member entities and formulated the Notice on the Adjustment of Ready-Mix Concrete Prices in the Urban Area, which specified that "necessary adjustments shall be made to ready-mix concrete market prices"; the 17 member enterprises confirmed the price adjustment notice by affixing their seals. The Jiangsu AMR held that the 17 ready-mix concrete enterprises were in clearly competitive relations in the ready-mix concrete sales market in Suqian City, and that the industry association's organization of its member enterprises to fix or change the price of commodities violated Article 16 of *the Anti-Monopoly Law of the People's Republic of China* (prior to the amendment), while the monopoly agreement to "fix or change the price of commodities" entered into by the 17 member enterprises violated the prohibition under Article 13, Paragraph 1, Item (1) of *the Anti-Monopoly Law of the People's Republic of China* (prior to the amendment). Accordingly, the Jiangsu AMR imposed a fine of RMB 50,000 on the Suqian Commodity Ready-Mix Concrete Industry Association and on each of the 17 member entities. (More)

市场监管总局发布宿迁市商品混凝土行业协会组织17家混凝土企业达成垄断协议案行政处罚决定书

2026年9月22日，市场监管总局发布宿迁市商品混凝土行业协会组织17家混凝土企业达成垄断协议案行政处罚决定书。2019年6月3日，江苏省市场监督管理局（“**江苏局**”）对本案立案调查。经查，2019年5月5日，宿迁市商品混凝土行业协会与17家会员单位协商，制订《市区混凝土价格调整通知》，明确“对混凝土市场价格进行必要的调整”；17家会员企业对调价通知予以签章确认。江苏局认为17家混凝土经营企业在宿迁市混凝土销售市场具有明显竞争关系，行业协会组织会员企业固定或者变更商品价格的行为，违反了修改前《中华人民共和国反垄断法》第十六条的规定；17家会员单位达成的“固定或者变更商品价格”的垄断协议，违反了修改前《中华人民共和国反垄断法》第十三条第一款第（一）项的禁止性规定。因此，江苏局对宿迁市商品混凝土行业协会及17家会员单位分别处以罚款5万元。（查看更多）

SAMR Invites Public Comments on *the Guidelines for Overseas Anti-Monopoly Compliance of Enterprises (Revised Draft for Comments)*

On September 22, 2026, the SAMR invited public comments on *the Guidelines for Overseas Anti-Monopoly Compliance of Enterprises (Revised Draft for Comments)* (***“the Revised Draft”***), further guiding Chinese enterprises to strengthen their awareness of overseas anti-monopoly compliance and to guard against relevant legal risks. The deadline for the submission of comments is September 29, 2026. *The Revised Draft comprises* 33 articles and 6 appendices, and the revisions mainly cover the following aspects: (1) reflecting the latest regulatory trends and developments, such as incorporating into the chapters on monopoly agreements, abuse of market dominance, and concentrations of undertakings the attention paid by overseas anti-monopoly enforcement authorities to the digital economy; (2) further detailing the rules of relevant jurisdictions, so that enterprises can effectively identify risks when conducting investment and M&A or engaging in business activities in the corresponding jurisdictions; (3) improving channels for rights protection, remedies, and compliance consulting services, such as professional service resources and government service guarantees, and specifying the ways and channels through which enterprises may obtain remedies and raise concerns; (4) adding typical cases to strengthen the explanation of

the law through cases; and (5) adding a risk identification checklist as an appendix to enhance the operability of the Guidelines. (More)

市场监管总局就《企业境外反垄断合规指引（修订草案征求意见稿）》公开征求意见

2026 年 9 月 22 日，市场监管总局就《企业境外反垄断合规指引（修订草案征求意见稿）》（以下简称“**《征求意见稿》**”）公开征求意见，进一步引导我国企业增强海外反垄断合规意识，防范相关法律风险。意见反馈截止日期为 2026 年 9 月 29 日。修订后的《指引》共 33 条及 6 个附录，修订内容主要包括以下方面：（1）体现最新监管趋势及动态，如在垄断协议、滥用市场地位、经营者集中等专章中嵌入境外反垄断执法机构对数字经济的关注；（2）进一步细化相关司法辖区规定，以便企业在相应司法辖区开展投资并购或从事经营行为时进行有效风险识别；（3）完善维权救济及合规咨询服务渠道，如专业服务资源、政府服务保障等，列明企业获得救济、反映问题的方式和渠道；（4）增加典型案例，强化以案释法；（5）增加风险识别清单作为附录，增强指引的可操作性。（查看更多）

Xinjiang Uygur Autonomous Region Administration for Market Regulation Establishes Service Windows for Concentration of Undertakings Filings and Overseas Anti-Monopoly Compliance Guidance

On September 16, 2026, the Xinjiang Uygur Autonomous Region Administration for Market Regulation announced the establishment of service windows for concentration of undertakings filings and overseas anti-monopoly compliance guidance, in order to facilitate enterprises in lawfully conducting concentration of undertakings filings, improve their anti-monopoly compliance management, and safeguard their sustained and sound development. The scope of the window services covers four categories: (1) pre-filing consultation and guidance: providing enterprises with policy interpretations, process explanations, and guidance on document preparation relating to concentration of undertakings filings; (2) filing coordination services: assisting enterprises in liaising with the Shaanxi Administration for Market Regulation and coordinating communication matters during the filing process; (3) policy publicity and training: providing enterprises with training on the laws, regulations and policies relating to anti-monopoly compliance; and (4) risk and compliance alerts: providing enterprises with

recommendations on guarding against antitrust legal risks at home and abroad and helping them identify compliance risks in the course of operations. (More)

新疆维吾尔自治区市场监督管理局设立经营者集中申报和境外反垄断合规指导服务工作窗口

2026 年 9 月 16 日，新疆维吾尔自治区市场监督管理局宣布设立经营者集中申报和境外反垄断合规指导服务工作窗口，以便利企业依法开展经营者集中申报，提升企业反垄断合规管理水平，保障企业持续健康发展。窗口服务范围包含四大类：（1）申报前咨询指导：为企业提供经营者集中申报相关的政策解读、流程说明及材料准备指导；（2）申报协调服务：协助企业与陕西省市场监督管理局对接，协调申报过程中的沟通事宜；（3）政策宣传培训：为企业提供反垄断合规相关法律法规与政策培训；（4）风险合规提示：为企业提供防范境内外反垄断法律风险的建议，帮助企业识别经营过程中的合规风险。（查看更多）

SAMR and Ministry of Culture and Tourism Convene Administrative Guidance Meeting for Online Hotel Booking Platform Services Industry

On September 15, 2026, the SAMR, jointly with the Ministry of Culture and Tourism, convened an administrative guidance meeting for the online hotel booking platform services industry, guiding platform enterprises in the industry to strictly implement their primary compliance responsibilities, prevent and resolve competition risks in the industry, and maintain a sound and orderly tourism market environment. The meeting required that platform enterprises strictly comply with *the Anti-Monopoly Law of the People's Republic of China*, *the Anti-Unfair Competition Law of the People's Republic of China*, *the E-Commerce Law of the People's Republic of China*, *the Tourism Law of the People's Republic of China* and other laws and regulations; take past cases as lessons, conduct self-inspection, and proactively prevent and resolve "rat-race" problems and competition risks such as exclusive arrangements and "lowest prices across the internet". Platform enterprises were called upon to strengthen their compliance awareness, reinforce the bottom line for compliant operation and safe development, establish sound long-term compliance mechanisms, jointly create a market order of quality at reasonable prices and healthy competition, effectively safeguard the lawful rights and interests of consumers, and promote win-win development among multiple market participants within the platform ecosystem. Heads of platform enterprises including Meituan, Douyin, JD.com, Ctrip, Tongcheng and

Fliggy, as well as relevant officials from the market regulation authorities of Beijing, Shanghai, Jiangsu, Zhejiang and other localities, attended the meeting. (More)

市场监管总局会同文化和旅游部召开在线酒店预订平台服务行业行政指导会

2026 年 9 月 15 日，市场监管总局会同文化和旅游部召开在线酒店预订平台服务行业行政指导会，指导业内平台企业严格落实合规主体责任，防范化解行业竞争风险，维护健康有序的旅游市场环境。会议要求，各平台企业要严格遵守《中华人民共和国反垄断法》《中华人民共和国反不正当竞争法》《中华人民共和国电子商务法》《中华人民共和国旅游法》等法律规定，以案为鉴，对照自查，自觉防范化解独家合作、“全网最低价”等“内卷”问题和竞争风险。要增强合规意识，筑牢合规经营和安全发展底线，健全合规长效机制，共同营造优质优价、良性竞争的市场秩序，切实维护消费者合法权益，促进平台生态内多方主体共赢发展。美团、抖音、京东、携程、同程、飞猪等平台企业负责人，以及北京、上海、江苏、浙江等地市场监管部门有关负责同志参加会议。（查看更多）

SAMR Launches Overseas Anti-Monopoly Compliance Service Platform

On September 14, 2026, the SAMR announced that it had recently held an outreach campaign on overseas anti-monopoly compliance, at which it launched the overseas anti-monopoly compliance service platform and released “the Overview of Anti-Monopoly Legal Systems of Countries Participating in the Belt and Road Initiative”. The SAMR launched a special action to enhance the overseas anti-monopoly compliance capacity of enterprises, built a legal publicity and education system for overseas anti-monopoly compliance, and launched the overseas anti-monopoly compliance service platform to provide Chinese enterprises “going global” with one-stop access to services including “legal systems” and “typical cases”; and the SAMR will continue to hold overseas anti-monopoly compliance lectures to continuously improve the effectiveness of legal publicity and education. (More)

市场监管总局上线海外反垄断合规服务平台

2026 年 9 月 14 日，市场监管总局宣布近日举办海外反垄断合规宣传活动，活动中上线海外反垄断合规服务平台、发布《共建“一带一路”国家相关反垄断法律制度简述》。市场监管总局启动企业海外反垄断合规能力提升专项行动，搭建海外反垄断合规普法宣传体系，上线海外反垄断合规服务平台，为我国企业“走

出去”提供“法律制度”“典型案例”等一站式查询服务；持续举办海外反垄断合规讲堂，不断提升普法宣传效能。（查看更多）

Supreme People's Court Releases 2026 Anti-Monopoly Typical Cases of the People's Courts

On September 10, 2026, in order to give full play to the exemplary and guiding role of typical cases in carrying forward the spirit of the rule of law under socialism, clarifying the rules of market competition, and promoting the formation of a law-based environment for fair competition, the Supreme People's Court released six anti-monopoly typical cases during the 2026 China Fair Competition Policy Publicity Week. The six typical cases released this time involve important legal issues such as exclusive dealing, discriminatory treatment and unfair high pricing in abuse of market dominance, the identification of horizontal monopoly agreements, and judicial review of anti-monopoly administrative penalties and administrative guidance, covering livelihood industries such as agricultural products wholesale, motor vehicle inspection, cement and ready-mix concrete, as well as productive fundamental services industries such as electroplating wastewater treatment and piped steam supply. Such cases collectively demonstrate the judicial commitment of the people's courts to hear monopoly cases fairly and impartially in accordance with the law, safeguard the order of fair competition, and serve high-quality development. In the next step, the people's courts will continue to strengthen anti-monopoly adjudication, hear all types of monopoly cases fairly, impartially and efficiently in accordance with the law, further improve and consolidate antitrust adjudication rules, and serve and safeguard the building of a unified national market with more forceful judicial measures, so as to create a fair competitive market environment for high-quality development. (More)

最高人民法院发布 2026 年人民法院反垄断典型案例

2026 年 9 月 10 日，为充分发挥典型案例在弘扬社会主义法治精神、明晰市场竞争规则、推动形成公平竞争法治环境中的示范引领作用，2026 年中国公平竞争政策宣传周活动期间，最高人民法院发布 6 件反垄断典型案例。此次发布的 6 件典型案例，涉及滥用市场支配地位的限定交易、差别待遇、不公平高价，横向垄断协议的识别以及反垄断行政处罚和行政指导的司法审查等重要法律问题，涵盖农产品批发、机动车检测、水泥、混凝土等民生行业和电镀污水处理、管道热蒸汽等生产性基础服务行业，集中展现了人民法院依法公正审理垄

断案件、维护公平竞争秩序、服务高质量发展的司法担当。下一步，人民法院持续加强反垄断司法，依法公正高效审理各类垄断案件，不断完善夯实反垄断裁判规则，以更有力的司法举措服务和保障全国统一大市场建设，为高质量发展营造公平竞争市场环境。（查看更多）

SAMR Publishes Second Batch of Typical Cases for Anti-Monopoly Review of Concentrations of Undertakings

On September 7, 2026, in order to further enhance the transparency of enforcement in the anti-monopoly review of concentrations of undertakings and to guide market subjects in lawfully conducting investment and M&A activities, the SAMR officially published the second batch of typical cases for the anti-monopoly review of concentrations of undertakings. The three typical cases published this time involve multiple types of matters, including the application of review procedures, the assessment of potential competitive constraints, and the acceptance of relevant market share data, covering different industries such as ports, pharmaceuticals and photovoltaics. Publishing these typical cases is intended to present the analytical thinking and decisional standards of the enforcement agency in specific circumstances, assist market participants in more accurately understanding the legal requirements for concentration of undertakings filings, improve the quality and efficiency of filings, enhance enforcement transparency, and promote the continuous improvement of the concentration of undertakings review system. (More)

市场监管总局公布第二批经营者集中反垄断审查典型案例

2026 年 9 月 7 日，为进一步提升经营者集中反垄断审查执法透明度，引导经营主体依法合规开展投资并购，市场监管总局正式公布第二批经营者集中反垄断审查典型案例。本次公布的 3 起典型案例涉及审查程序的适用、潜在竞争约束的判断、相关市场份额数据的采信等多种类型，涵盖了港口、药品、光伏等不同行业。公布这些典型案例，旨在呈现执法机构在具体情境下的分析思路和判断标准，帮助各类经营主体更加准确地理解经营者集中申报的法律要求，提高申报质量和效率，提升执法透明度，推动经营者集中审查制度不断完善。（查看更多）

SAMR Releases Cases in the Second Batch of the Special Action to Eliminate Obstacles and Bottlenecks Hampering the Unified Market and Fair Competition

On September 4, 2026, the SAMR released the cases in the second batch of the special action to eliminate obstacles and bottlenecks hampering the unified market and fair competition. Since the SAMR organized and launched the special action to eliminate obstacles and bottlenecks hampering the unified market and fair competition, market regulation authorities of different regions have acted proactively, investigating and rectifying in accordance with the law a batch of violations of *the Anti-Monopoly Law of the People's Republic of China* and of improper interventions in market competition, and resolutely breaking down various market barriers constraining the building of a unified national market, so as to better stimulate the endogenous momentum and innovative vitality of market subjects. The seven cases published this time were handled respectively by the provincial market regulation authorities of Hubei, Hunan, Inner Mongolia, Shanghai, Chongqing and Guangxi, and involve administrative departments such as health commissions, district management committees, energy bureaus, greening and municipal appearance administration bureaus, civil affairs bureaus, funeral administration offices, and agricultural, livestock and fishery water conservancy and technology bureaus. (More)

市场监管总局发布破除妨碍统一市场和公平竞争卡点堵点专项行动案件（第二批）

2026 年 9 月 4 日，市场监管总局发布破除妨碍统一市场和公平竞争卡点堵点专项行动案件（第二批）。自从市场监管总局组织开展破除妨碍统一市场和公平竞争卡点堵点专项行动以来，各地市场监管部门积极行动，依法调查纠正了一批违反《中华人民共和国反垄断法》、不当干预市场竞争问题，坚决破除各类制约全国统一大市场建设的市场壁垒，更好激发各类经营主体的内生动力和创新活力。本次公布的案例共 7 起，分别由湖北、湖南、内蒙古、上海、重庆、广西的省级市场监管部门查办，涉及卫生健康委员会、区管理委员会、能源局、绿化和市容管理局、民政局、殡葬管理处、农牧水利科技局等行政部门。（查看更多）

Symposium on Advancing the Special Action to Support Enterprises through Anti-Monopoly Enforcement Held in Dalian

From September 2 to 3, 2026, a symposium on advancing the special action to support enterprises through anti-monopoly enforcement was held in Dalian, Liaoning Province. The meeting noted that since the beginning of this year, localities have been carrying

out in depth the special action to support enterprises through anti-monopoly enforcement, focusing on strengthening anti-monopoly supervision and enforcement in the platform economy, active pharmaceutical ingredients, public utilities and livelihood-related fields, and have achieved phased progress and results. The symposium emphasized the need to continue advancing the special action to support enterprises through anti-monopoly enforcement, closely centering on accelerating the construction of a unified national market, deepening the rectification of "rat-race" competition, giving equal weight to standardized regulation and promotion of development, safeguarding the high-quality development of enterprises, and maintaining a fair competitive market order. Market regulation authorities in Beijing, Liaoning, Jiangsu, Shandong, Chongqing, Shaanxi and other localities made exchange remarks at the symposium. The Anti-Monopoly Director of the SAMR, relevant officials of the relevant departments and directly affiliated units of the SAMR, and relevant officials of some provincial market regulation authorities attended the symposium. (More)

反垄断执法护企专项行动推进座谈会在大连举行

2026 年 9 月 2 日至 3 日，反垄断执法护企专项行动推进座谈会在辽宁省大连市举行。会议指出，今年以来，各地深入开展反垄断执法护企专项行动，聚焦平台经济、原料药、公用事业、民生等领域加强反垄断监管执法，取得阶段性进展和成效。会议强调，要持续推进反垄断执法护企专项行动，紧紧围绕加快构建全国统一大市场，深入整治"内卷式"竞争，坚持规范监管和促进发展并重，护航企业高质量发展，维护公平竞争市场秩序。北京、辽宁、江苏、山东、重庆、陕西等地市场监管部门在会上作交流发言。市场监管总局反垄断总监，总局相关司局、直属单位以及部分省级市场监管部门有关负责同志参加会议。（查看更多）

Overseas News 海外动态

UK Competition Appeal Tribunal Revives Consumer Collective Antitrust Lawsuit against Apple and Amazon

On September 28, 2026, according to media reports, the UK Competition Appeal Tribunal issued a ruling reviving a consumer collective antitrust lawsuit against Apple Inc. and Amazon.com, Inc. The dispute in this case arose from an agreement entered into by Apple and Amazon in 2018, which the plaintiffs contend reduced the number of merchants permitted to sell Apple and Beats brand products through the Amazon UK website, and that this restrictive arrangement reduced competition, led to an increase in prices paid by UK consumers shopping on the Amazon platform, and constituted unlawful monopolization. Justice Kelyn Bacon held that the claims relating to shopping on the Amazon platform had a sufficient factual basis and could continue to be heard, but dismissed the plaintiffs' claims concerning sales through other retail channels, on the ground that these broader claims were based on a speculative theory of consumer harm and lacked an objective factual basis. Apple disputes the above allegations, contending that the agreement between Apple and Amazon was originally intended to combat counterfeit products on the Amazon platform; Amazon likewise stated that it expects the remaining claims will ultimately be found to lack both factual and legal basis. (More)

英国竞争上诉法庭重启针对苹果与亚马逊的消费者集体反垄断诉讼

2026 年 9 月 28 日，据媒体报道，英国竞争上诉法庭作出裁定，重启针对苹果公司与亚马逊公司的消费者集体反垄断诉讼。本案争议源于苹果和亚马逊在 2018 年签订的一份协议，原告方主张该协议削减了获准通过亚马逊英国网站销售苹果及 Beats 品牌产品的商家数量，认为这种限制性安排减少了竞争、导致英国消费者在亚马逊平台购物的价格上升，构成非法垄断行为。Kelyn Bacon 法官认定亚马逊平台购物相关诉求具备充足的事实基础、能够继续审理，但驳回原告方针对其他零售渠道的销售提出的诉讼请求，认为这些广泛的诉讼请求基于推测性的消费者损害理论，缺乏客观事实依据。苹果方反对上述指控，认为苹果与亚马逊签订的协议初衷是为了整治亚马逊平台中的假冒产品；亚马逊方同样表态称其预计剩余诉讼请求最终将被认定缺乏事实和法律依据。（查看更多）

Saudi Arabia's Competition Authority Conducts Merger Review of Uber's Acquisition of Delivery Hero

On September 24, 2026, according to media reports, Saudi Arabia's competition authority is reviewing Uber Technologies Inc.'s proposed USD 14.8 billion acquisition of Delivery Hero SE. The two parties to the transaction previously stated that the

transaction would not face major antitrust obstacles, in part because overlapping business segments between the parties had already been divested. Saudi Arabia is significant for the transaction because Delivery Hero holds an equity interest in HungerStation, the major local food delivery platform in the country, and upon completion of the acquisition, Uber, which already operates a ride-hailing business in Saudi Arabia, would further occupy a significant market position in the country's food delivery market; Delivery Hero also views Saudi Arabia as an important market for growing user engagement, with, according to previously disclosed company data, approximately 61% of order value in the country coming from customers enrolled in its subscription or loyalty program. Competition in the Saudi Arabian food delivery market is intense: according to Momentum Works' estimates, HungerStation held 40% of the country's food delivery market at the end of 2025, Keeta, operated by Meituan, held a market share of approximately 33%, and Jahez, a listed Saudi Arabian company, held a market share of over 20%. (More)

沙特阿拉伯竞争监管部门针对优步对 Delivery Hero 的收购进行并购审查

2026 年 9 月 24 日，据媒体报道，沙特阿拉伯竞争监管部门正在审查优步（Uber Technologies Inc.）拟以 148 亿美元收购 Delivery Hero SE 的交易。交易双方此前曾表示本次交易不会面临重大反垄断阻碍，部分原因是双方间重叠的业务板块已经完成出售。沙特阿拉伯对本次交易具有重要意义，因为 Delivery Hero 持有沙特本土主流外卖平台 HungerStation 的股权，一旦收购完成，已经在沙特阿拉伯经营网约车业务的优步将进一步在该国外卖市场占据重要市场地位；Delivery Hero 也将沙特阿拉伯视为提升用户参与度的重要市场，根据此前公司披露的数据，该国约 61% 的订单金额来自其订阅会员或忠诚度计划的客户。沙特阿拉伯外卖市场的竞争十分激烈：根据 Momentum Works 的估算，HungerStation 在 2025 年底占据该国外卖市场 40%的份额，美团旗下 Keeta 的市场份额约为 33%，沙特上市公司 Jahez 的市场份额超过 20%。（查看更多）

Italian Competition Authority Opens Antitrust Review of an Acquisition Deal within the Banking Industry

On September 16, 2026, according to media reports, the Italian Competition Authority ("the **AGCM**") has opened an antitrust investigation into the proposed acquisition by Intesa Sanpaolo S.p.A. of Banca Monte dei Paschi di Siena S.p.A. The investigation was formally launched on September 14, 2026, and upon completion of the transaction

Intesa Sanpaolo S.p.A. will acquire the entire shareholding of Banca Monte dei Paschi di Siena S.p.A. and sole control over it. The transaction has already raised competition concerns for the AGCM in a number of areas: the AGCM will focus on assessing whether the acquisition would weaken competition in the banking and insurance markets at local and even national levels, with the scope of the review covering deposit services in 20 Italian provinces and lending to small business in 17 provinces, and possibly also covering household lending in several local markets. To address the competition concerns of the regulator, Intesa Sanpaolo S.p.A. has already agreed to divest the retail network of Banca Monte dei Paschi di Siena S.p.A. if its takeover succeeds, including 635 branches, the MPS brand, and much of the infrastructure required to operate the business as a standalone bank. (More)

意大利竞争与市场管理局对某银行间收购交易启动反垄断审查

2026 年 9 月 16 日，据媒体报道，意大利竞争与市场管理局（“**AGCM**”）已对意大利联合圣保罗银行（Intesa Sanpaolo S.p.A.）拟收购锡耶纳牧山银行（Banca Monte dei Paschi di Siena S.p.A.）的交易启动反垄断调查。调查于 2026 年 9 月 14 日正式启动，交易完成后意大利联合圣保罗银行将取得锡耶纳牧山银行的全部股权并取得单独控制权。该交易已经引发 AGCM 在多个领域的竞争担忧：AGCM 将重点评估该收购是否会在地方乃至全国范围内削弱银行业与保险业市场的竞争，审查范围将覆盖意大利 20 个省份的存款服务以及 17 个省份的小企业贷款服务，也可能覆盖多个本地市场的家庭贷款业务。为化解监管部门的竞争担忧，意大利联合圣保罗银行已经同意在收购成功后剥离锡耶纳牧山银行的零售网络，包括 635 家分支机构、锡耶纳牧山银行品牌以及相关业务作为独立银行运营所需的大部分基础设施。（查看更多）

US Department of Justice Investigates Nvidia’s USD 17 Billion Deal with Groq

On September 10, 2026, according to media reports, the US Department of Justice is investigating a USD 17 billion licensing agreement between Nvidia and the AI chip start-up Groq. Nvidia announced in December 2025 that it had obtained a non-exclusive license to Groq’s AI inference technology, and as part of the transaction, several of Groq’s senior executives (including its founder) joined Nvidia. Shortly after the news was announced, the US Department of Justice began reviewing this arrangement, focusing on assessing whether the transaction circumvented the antitrust review applicable to conventional transactions through the specific “license and hire” deal

structure, and has issued a formal request for information to Nvidia. It is reported that the US Department of Justice has not yet reached any conclusion in its investigation of Nvidia; if Nvidia is found to have proceeded with the transaction in an improper manner, the US Department of Justice may impose a fine on it. (More)

美国司法部对英伟达与 Groq 的 170 亿美元交易进行反垄断调查

2026 年 9 月 10 日，据媒体报道，美国司法部正在调查英伟达（Nvidia）与人工智能芯片初创企业 Groq 达成的价值 170 亿美元的许可协议。英伟达在 2025 年 12 月宣布其获得了 Groq 人工智能推理技术的非独占许可，作为交易的一部分，Groq 的多名高级管理人员（包括其创始人）加入了英伟达。消息公布后不久，美国司法部开始对该项安排进行审查，重点评估该交易是否通过“授权+挖角”的特定交易结构规避了传统交易适用的反垄断审查，并已向英伟达发出正式的信息提供请求。据悉，目前美国司法部尚未就本次针对英伟达的调查得出任何结论；如果认定英伟达以不当方式推进该交易，美国司法部可能会对其处以罚款。（查看更多）

Reddit Hit with Antitrust Counterclaims over Its Data-Access Deal with Google

On September 2, 2026, according to media reports, SerpApi, a search-data provider, had recently filed antitrust counterclaims against social media platform Reddit in federal court in Manhattan, alleging that Reddit restricted competing search engines from crawling its publicly available content while maintaining privileged data access for Google under a partnership agreement. Reddit had previously accused SerpApi and other companies of improperly circumventing certain technical measures designed to prevent automated collection of Reddit content. SerpApi denied Reddit’s allegations and filed counterclaims under Section 2 of the Sherman Act, accusing Reddit of monopolization and attempted monopolization and seeking damages, as well as injunctive and declaratory relief. The central issue in the antitrust counterclaims is Reddit’s treatment of automated web crawlers. SerpApi had entered into an agreement with Google to expand their partnership. Subsequently, beginning on July 1, 2024, Reddit began serving different instructions to Google’s crawler and those of other search engines, allegedly allowing Google to continue indexing Reddit content while restricting competing search services, including DuckDuckGo, from doing so. In its filing, SerpApi defined the relevant market as the market for large-scale collections of

authentic human conversations used for search indexing and for training or grounding AI systems. The case remains pending. (More)

红迪 Reddit 因与谷歌签订的数据访问协议被提起反垄断反诉

2026 年 9 月 2 日，据媒体报道，搜索数据服务商 SerpApi 近日在曼哈顿联邦地区法院对社交平台红迪（Reddit）提起反垄断反诉，指控红迪限制竞争对手搜索引擎抓取平台公开内容，却同时根据一项合作协议为谷歌保留数据访问特权。此前，红迪指控SerpApi等多家公司不当规避特定技术措施，这些技术措施旨在防止红迪内容被自动采集；SerpApi 则否认了红迪的指控，并依据美国《谢尔曼法》第二条反诉 Reddit 构成垄断及企图垄断，请求损害赔偿，同时申请禁令救济与宣告性救济。本次反垄断反诉的争议核心是红迪对网络自动爬虫的处理方式：SerpApi 曾与谷歌签订协议扩大合作关系；随后，自 2024 年 7 月 1 日起，Reddit 开始向谷歌与其他搜索引擎的爬虫发送不同访问指令，导致谷歌能够正常索引红迪内容，但 DuckDuckGo 等竞争性搜索服务商被限制索引。SerpApi 在起诉状中将相关市场界定为用于搜索索引以及人工智能模型训练或事实校准的大规模真实人类对话内容市场。目前该案仍在进一步审理中。（查看更多）

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