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并购重组
M&A
REORGANIZATION

LIFANG & PARTNERS



M&A and Reorganization

Lifang & Partners' securities and capital markets team has completed well-known and complex investment and M&A transactions on behalf of many publicly listed companies, state-owned enterprises, and private businesses. Other work handled by the team includes listed company reorganizations and mergers, cross-border acquisitions, overseas investment and M&A projects. During these transactions, our team has provided integrated services to clients using their in-depth understanding of the Chinese legal and regulatory environment, and the integration of their expertise in tax, finance, and business matters. We have a deep understanding of client needs and can always provide comprehensive solutions.

- Industry access policy consulting
- Transaction structure design, tax planning and consulting
- Drafting and negotiating transaction documents
- Providing opinions on matters requiring exchange approval
- Legal due diligence
- Providing legal opinions as required by clients or regulators
- Providing advice for integration before and after the closing of the transaction as well as in the transitional period
- Providing advice on antitrust filings

Notable Cases

- Acquisition of Hulunbeier Husheng Mining Co., Ltd. by Liaoning Energy Industry Co., Ltd. (600758)
- Acquisition of Shanghai SKYON Technologies Co., Ltd. by Beyondsoft Corporation (002649)
- Major Assets Reorganization of Jinzhou Yongsan Lithium Co., Ltd. (603399)
- Major Assets Reorganization of CITIC Securities Co., Ltd. (600030)
- Major Assets Reorganization of Hanjia Design Group Co., Ltd. (300746)
- Major Assets Reorganization of Yintai Gold Co., Ltd. (000975)
- Major Assets Reorganization of Guangdong Hongtu Technology (holdings) Co., Ltd. (002101)
- Acquisition of China Hainan Rubber Industry Group Co., Ltd. (601118)
- Acquisition of Xuzhou Handler Special Vehicle Co., Ltd. (300201)
- Acquisition of control of Baolingbao Biology Co., Ltd. (002286)
- Acquisition of control of Hubei Kangxin New Material Technology Co., Ltd. (600076)

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