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债务重组与破产清算
Debt Restructuring &
Bankruptcy Liquidation

LIFANG & PARTNERS



Debt Restructuring, Bankruptcy, and Liquidation

Corporate debt restructuring and bankruptcy liquidation are among the key practice areas at Lifang & Partners. Since 2018, Lifang & Partners has been deeply involved in a high-profile case of a listed company's bond default and subsequent debt crisis, which culminated in a successful bankruptcy reorganization in December 2020. Throughout this process, we accumulated practical experience in assisting listed companies in resolving debt crises and utilizing reorganization procedures for debt restructuring. Lifang & Partners has assembled a debt restructuring team with partners and senior lawyers from Beijing, Shanghai, Wuhan, Shenzhen, and other locations, who have extensive experience in securities and capital markets, corporate and commercial disputes, and taxation. The debt restructuring team at Lifang is committed to providing comprehensive, efficient, and high-quality legal services to clients. This includes offering advice and assistance to distressed enterprises in managing debt crises, engaging in out-of-court negotiations, agreements, and discussions, conducting bankruptcy reorganizations and liquidations through judicial proceedings, as well as resolving disputes arising from bankruptcy procedures.

- Conducting due diligence on companies in distress and proposing corresponding solutions
- Representing creditors or debtors in applying to the People's Court for bankruptcy of the debtor
- Serving as legal counsel for creditors, debtors, shareholders or reorganizers in the reorganization, bankruptcy, and liquidation of listed or unlisted companies
- Interfacing with courts, bankruptcy administrator, creditors and other parties
- Preparation of documents such as property realization and disposal plan, property distribution plan, etc.
- Representation in derivative litigation in bankruptcy proceedings

Notable Cases

- Bankruptcy and reorganization of Wintime Energy Co., Ltd.
- Bankruptcy and reorganization of Yancheng Zhongwei Bus Co.
- Bankruptcy and reorganization of Zhongfu Co., Ltd.
- Bankruptcy and reorganization of Shanghai Chaori Solar Energy Technology Co., Ltd.
- Bankruptcy and liquidation of Zhongda Industrial Group
- Bankruptcy and liquidation of China Coal Technology Group Co.
- Bankruptcy and liquidation of Beijing Chenggong Qihang Education Consulting Co.
- Bankruptcy and reorganization of Henan Yulian Energy Group
- Trial of the bankruptcy and liquidation of D'Long International Strategic Investment Company
- Bankruptcy and reorganization of Yongtai Technology
- Bankruptcy and reorganization of Huachen Power
- Bankruptcy and liquidation of Qingdao Norde
- Bankruptcy and liquidation of Langfang Xinfang Real Estate Development Co., Ltd.
- Bankruptcy and liquidation of Beijing Zhanshen Technology Co., Ltd.
- Bankruptcy and liquidation of Beijing Qingshan Optical Co., Ltd.



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