



WANG Hongping

Senior Counsel



Areas of Practice

Ms. WANG focuses on Securities and Capital Markets, Banking and Finance, as well as Corporate and M&A. She excels in devising comprehensive financial and legal solutions to cater to the clients' finance needs adeptly navigating the use of equity, debt, and financial instruments such as Trust, Fund, and Asset Management Plan.

Ms. WANG has been extensively involved in transactions across the spectrum of asset-based securities and structured finance, real estate and infrastructure securitization, quasi-REITs, China REITs, credit bonds, as well as asset management, she brings over a decade of experience to bear in these niche areas. She possesses an in-depth understanding and extensive practical experience with various types of offerings and listings on the Shanghai/Shenzhen Stock Exchange, National Association of Financial Market Institutional Investors (NAFMII), and the Shanghai Insurance Exchange (SHIE).

Prior to joining Lifang & Partners, MS. WANG worked with Industrial Securities Co., Ltd., PingAn Huitong Investment Management Co., Ltd. and AllBright Law Offices.

Representative Matters

Ms. WANG's notable experience includes representing the following:

Securities and Capital Market (ABS and Debt):

- Zhuhai Huafa Group Co., Ltd. in its Debt Financing Instruments (DFI) offering
- China Southern Power Grid Group Co., Ltd. in its Asset-backed Securities (ABS) offering
- Dongguan Rural Commercial Bank Co., Ltd. in its CLO offering
- China Construction Fifth Engineering Division Corp. Ltd. in its ABS offering
- Ping An International Financial Leasing Co., Ltd. in its ABS offering
- RiseSun Real Estate Development CO., Ltd. in its ABS offering
- PKU Resources Group CO., Ltd. in its ABS offering



- TCL Financial Holdings Co., Ltd. in its ABS offering
- Chongqing JingAn Microcredit Co., Ltd. in its ABS offering
- Shenzhen Eastern Investment and Development Co., Ltd. in its Corporate Bond offering
- Shenzhen Gas Group Co., Ltd. in its Super & short-term Commercial Paper (SCP) offering

Securities and Capital Market (Equity and Real Estate-related):

- Zhuhai RONSENG Super Micro-wire Co., Ltd. (002141.SZ, now Xianfeng Holdings) in its Non-Public Issuance of A Shares
- IPO of SIEMIC (Nanjing) Information Technology Co., Ltd. on the Hong Kong Stock Exchange
- Guangxi Honggui Capital Operation Group Co., Ltd. in its Commercial Mortgage-Backed Securities (CMBS) offering
- Zhuhai Huafa Group Co., Ltd. in its CMBS offering based on Shanghai Jing'an House
- Ping An Real Estate Co., Ltd. in its Quasi-REIT offering with Landsea Group Co., Ltd. based on Landsea Apartments Shanghai Elite Space
- Ping An Real Estate Co., Ltd. in its CMBS offering based on Lee Gardens Hotel Shanghai
- Ping An Real Estate Co., Ltd. in its CMBS offering based on Hangzhou Ping An International Finance Center
- Oceanwide Holdings Co., Ltd. in its CMBS offering of based on Minsheng Financial Center
- PingAn Real Estate Co., Ltd. in its CMBS offering based on PingAn Finance Buildings

Banking and finance(cross-border):

- ICBC Macao Branch in its “Overseas Loan Under Domestic Guarantee (primarily Deposits)” with its domestic branches.
- Great Wall Pan Asia International Investment Co. in its cross-border Financing with Hunan Dongyi Real Estate Investment Co., Ltd. in connection with “Southern Lake Dongyi Building” Project.
- Great Wall Global Pan Asia Asset Management Co., Ltd. in its new incorporation of GP



and QFLP in Shenzhen

Banking and finance (lease):

- China Development Bank Financial Leasing Co., Ltd. in:
 - Disposal of Non-Performing Assets amounted to 754 million yuan
 - A Joint Lease of 585 pure electric buses with Shenzhen BYD International Financial Leasing Co., Ltd., and Shenzhen Eastern Bus Group Co., Ltd.
 - A Sale-Leaseback of solar equipment with Luxembourg Solar Panels Company
 - A Sale-Leaseback of coal mining machinery equipment with Shaanxi Huabin Coal Industry Co., Ltd.
- CGN International Financial Leasing Co., Ltd. in:
 - A Sale-Leaseback of 4 sets of desulphurization equipment with Chengdu Jinkong Financial Leasing Co., Ltd., and Suining Sisco Natural Gas Co., Ltd.
 - A Sale-Leaseback of wind power equipment with Inner Mongolia Mingyang Wind Power Co., Ltd.

Banking and finance (trust):

- Founder East Asia Trust Co., Ltd. (now Guotong Trust Co., Ltd.) to set up the Wanze Equity Investment Trust Plans of Assembled Funds
- Lujiazui International Trust Co., Ltd. to set up the PingAn Rongying Trust Plans of Assembled Funds
- China Industrial International Trust Co., Ltd. to set up:
 - the Weifu Security Investment Trust Plans of Assembled Funds
 - the Chenyang Qianfeng Security Investment Trust Plans of Assembled Funds
 - the Qianhai Huiye Security Investment Trust Plans of Assembled Funds
 - the Zhongyingbao (Dalian) Trust Plans(1-N) of Assembled Funds
 - the Xingpu Chuangfu Trust Plans of Assembled Funds



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Corporate and M&A:

- Foshan Electrical and Lighting Co., Ltd. (000541.SZ) in its acquisition of Suzhou Mengtai Libao Optoelectronic Co., Ltd.
- AVIC Real Estate Co., Ltd. (000043.SZ, now China Merchants Property Operation & Service Co., Ltd.) in its acquisition of Zhongtian Mingyuan Project of Huizhou Zhongtian Mingyuan Industry Co., Ltd.
- Shenzhen Eastern Development (Group) Co., Ltd. in connection with Capital Increase and Share Expansion of Xi'an Huajiang Environmental Technology Co., Ltd. (833147)
- Shenzhen Eastern Development (Group) Co., Ltd. in its Stock Purchase in a Partial Tender Offer of Shenzhen Universe Group Co., Ltd. (000023.SZ)

Education

- LL.M., China University of Political Science and Law
- LL.M., University of Hamburg
- LL.B., Huazhong University of Science and Technology

Qualifications

- China Licensed Lawyer
- PRC Fund Practitioner Qualification
- PRC Securities Practitioner Qualification

Work Language

- Mandarin
- English