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证券与资本市场
**Capital Markets
& Securities**

LIFANG & PARTNERS



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立方律师事务所



Capital Markets & Securities

The Lifang & Partners Capital Markets and Securities team has a wealth of experience and has served as legal adviser to many issuers and underwriters at home and abroad. It has participated in the listings of several companies on the Shanghai, Shenzhen, Hong Kong, and New York stock exchanges. It has substantial experience working with preferred stocks, convertible bonds, asset securitization and other emerging businesses in China's capital markets.

Lifang & Partners' clients include Chinese and foreign state-owned companies, private enterprises, world-renowned multinational companies, and investment banks. We work with a broad range of industries including finance, energy, construction, transportation, manufacturing, agriculture, consulting, security, TMT, and other fields.



Domestic and Overseas Listing

As the legal advisor to many issuers and sponsors both at home and abroad, Lifang's Securities and Capital Markets team has participated in a number of IPOs and listings on the Shanghai, Shenzhen and Hong Kong stock exchanges. In cooperation with sponsors, auditors, evaluators, and other securities service providers, Lifang & Partners has strived to offer a one-stop solution for clients through the entire process.

Notable Cases

- Beijing Yunxingyu Transport Technology Co Ltd for its NSE listing
- Ningbo Jianan Electronics Co Ltd for its GEM listing
- Sinosoft Co Ltd for its Main Board listing
- Changchun BCHT Biotechnology Co. for its SSE STAR Market listing
- Sanbo Hospital Management Group Limited for its GEM listing
- Seventh Road Holdings Limited (VIE structure) for its HKEX listing
- Intec PRODUCTS, INC. for its GEM listing

Refinancing of Listed Companies

As the legal advisor to listed companies or underwriters, Lifang & Partners' Securities and Capital Markets team provides legal services for equity financing projects implemented by listed companies through public or private stock offerings, as well as debt financing projects such as the issuance of corporate bonds, convertible corporate bonds, exchangeable corporate bonds, and others.

Notable Cases

- Private Stock Offering for Shanxi Meijin Energy Co., Ltd. (000723)
- Private Stock Offering for Hubei Kangxin New Material Technology Co., Ltd. (600076)
- Private Stock Offering for Henan Mingtai AL. Industrial Co., Ltd. (601677)
- Convertible Bonds Program for Zhuhai Hokai Medical Instruments Co., Ltd. (300273)
- Convertible Bond Offering for Shanxi Meijin Energy Co., Ltd. (000723)
- Convertible Bond Offering for Bluesail Medical Co., Ltd. (002382)



Security Compliance

Lifang & Partners' Securities and Capital Markets team provides services to listed companies and their directors, supervisors, and senior executives on legal issues involved in corporate control disputes, information disclosure, and governance of listed companies.

In administrative penalty cases, we acted as the legal advisor to the targets of penalties, submitting statements and defenses to the Securities Regulatory Commission, applying for administrative reconsideration, and representing them in the hearing procedures.

In the securities criminal compliance business, the team cooperates with the criminal service team to provide clients with legal services such as directors, supervisors, and senior executives' criminal risk prevention, criminal risk management system construction, criminal crisis management, regulatory investigation response and criminal compliance training.

Notable Cases

- Corporate control dispute and compliance governance for China Vanke Co., Ltd.
- Corporate control dispute for Zhongchang Big Data Co., Ltd.
- Corporate compliance governance for Beijing WKW Automotive Parts Co., Ltd.
- Corporate compliance governance for ShenZhen QuanXinHao Co., Ltd.
- Assisting ZONECO Group Co., Ltd. in insider trading administrative penalty
- Assisting Eastone Century Technology Co., Ltd. in insider trading administrative penalty





Perennial Legal Counsel

As the perennial legal counsel for listed companies, Lifang & Partners' Securities and Capital Markets team provides customized legal services such as witnessing shareholders' meetings, reviewing announcements, amending major contracts, and counseling on disclosure matters.

In addition, the team is dedicated to providing comprehensive legal services to start-ups in investment and financing, corporate governance, equity incentive, contracts review, and so on.

Our Clients

- Liaoning Energy Industry Co., Ltd.
- Zhongchang Big Data Co., Ltd.
- Xuzhou Handler Special Vehicle Co., Ltd.
- Puya Semiconductor (Shanghai) Co., Ltd.
- Guangzhou CAS SPACE Technology Co., Ltd.
- Nanjing Feidu Medical Devices Co., Ltd.
- e-Quality Information Technology (Shanghai) Co., Ltd.
- Guangdong Letaron Electronic Co., Ltd. • Beijing Zealync Communication Co., Ltd.
- Shenzhen ePro Software Co., Ltd.

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