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不良资产  
Non-performing  
Assets

LIFANG & PARTNERS

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## Non-performing Assets

Lifang & Partners has a distressed assets disposal team composed of more than 20 legal professionals. Most of the team have significant experience in enforcing judgments and disposing of distressed assets as employees of large financial institutions. They have provided long-term legal advisory services to many asset management companies and have rich practical experience in distressed asset disposal.

Lifang & Partners' legal service team has been tracking and studying changes in laws and regulations in the fields related to the disposal of distressed assets for a long time, grasps the trend of regulatory policies, and meets the various legal service needs of clients in response to changes in the distressed assets market.

Lifang & Partners' distressed assets legal service team provides daily legal counselling, asset due diligence, asset disposal proposals, transaction structure design, contract drafting, legal advice, debt settlement, negotiation, litigation and judgment execution. In the process of all-round, one-stop and whole process legal services, we comprehensively use various distressed assets disposal means, such as acquisition and transfer of distressed assets, asset replacement, debt restructuring, corporate restructuring, bankruptcy liquidation and judicial liquidation to help clients with distressed assets disposal needs to improve their disposal capacity,



## Disposal of Non-performing Assets

In the process of providing legal services to financial institutions and dealing with all kinds of distressed assets, we have accumulated rich experience.

### Our legal services in this field cover:

- Formulating, reviewing and improving the disposal system of distressed financial assets
- Assisting in determining the scope of distressed assets to be disposed of
- Collecting, sorting and improving the relevant documents and rights certificates of the assets to be disposed of
- Conducting due diligence on the assets to be disposed and preparing legal due diligence reports
- Providing legal risk assessment opinions for financial institutions relating to transfer of distressed assets
- Formulating the disposal strategy of distressed assets and providing legal feasibility reports
- Preparing and reviewing the transaction documents for the disposal of distressed assets
- Implementing distressed assets disposal strategies
- Representing clients during litigation, enforcement, bankruptcy applications, bankruptcy reorganizations, and judicial liquidations

## Investment of Non-performing Assets

Lifang & Partners provides legal services for investment institutions, industrial funds, holding groups, trading centres and other entities that handle distressed assets. Taking advantage of our resources and synergy formed in the process of providing legal services for financial institutions and other clients, we are able to provide investors with valuable sources of distressed assets investment projects and cater for the personalized needs of our clients.

### Our legal services in this field cover:

- Conducting due diligence on investment assets
- Verifying the documents and rights certificates relating to distressed assets
- Evaluating the legal risks of investment projects and issuing legal opinions
- Designing the internal investment management framework of investor entities
- Formulating acquisition schemes and transaction models
- Participating in the negotiation of investments and acquisitions
- Drafting, reviewing and improving transaction documents
- Formulating, reviewing and enhancing transaction risk control systems and procedures
- Examining the integrity and legality of assets transfers and related documents and vouchers
- Formulating investment exit scheme strategies or disposal schemes for distressed assets
- Implementing disposal schemes for distressed assets
- Representing clients during litigation, enforcement of judgments, applications for bankruptcy liquidation and bankruptcy reorganization
- Assisting with the judicial recovery of non-performing assets
- Recommending distressed assets with investment value

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